

Monthly Return of Equity Issuer on Movements in Securities

| For the month en | nded (dd/mm/yyyy) | : 30/09/2017 | | |
|---------------------|------------------------|------------------------|-----------------|--------------------------------|
| To: Hong Kong E | exchanges and Clearing | ng Limited | | |
| | | | | |
| Name of Issuer | China Vanke Co., I | .td. | | |
| Date Submitted | 3 October 2017 | | | |
| I. Movements in A | Authorised Share Cap | oital | | |
| 1. Ordinary Share | es | | | 1 |
| (1) Stock code: | 02202Descr | ription: | H Sha | nres |
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of | of preceding month | 1,314,955,468 | 1.00 | 1,314,955,468 |
| Increase/(decrease | e) | 0 | | 0 |
| Balance at close of | of the month | 1,314,955,468 | 1.00 | 1,314,955,468 |
| (2) Stock code: | | ription : | A Shares | |
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of | of preceding month | 9,724,196,533 | 1.00 | 9,724,196,533 |
| Increase/(decrease | e) | 0 | - | 0 |
| Balance at close of | of the month | 9,724,196,533 | 1.00 | 9,724,196,533 |

| Stock code : N/A Descr | iption: | N/A | Λ | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A N/A | |
| Increase/(decrease) | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code: N/A Descr | iption: | N/A | Λ | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| Datance at Close of the month | | | IN/A | |

II. Movements in Issued Share Capital

| | No. of ordi | No. of ordinary shares | | No. of other classes | |
|--|---------------|------------------------|--------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| | H Shares | A Shares | | | |
| Balance at close of preceding month | 1,314,955,468 | 9,724,196,533 | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | 0 | N/A | N/A | |
| Balance at close of the month | 1,314,955,468 | 9,724,196,533 | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option S | | | | | |
|--|---------------------------|------------------|------------------|--|--|-----------------------|
| Particulars of share option scheme including EGM approval date | Movement during the month | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | |
| (dd/mm/yyyy) and class of shares issuable | Granted Exercised | | Cancelled Lapsed | | | close of the month |
| 1. | | | | | | |
| | | | | | | |
| Ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| 3. N/A | | | | | | |
| (/ /) shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | To | otal A. (Ordin | • | N/A | |
| | | | · | nce shares) Other class) | N/A N/A | |
| Total funds raised duri options (State currency | | from exercise of | · · | N/A | - "** | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------|---|--|---|
| 1. N/A | <u>-</u> | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | N/A | A | | | | |
| Class of shares | N/A | | | | | |
| issuable (<i>Note 1</i>) Subscription price | N/2 | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | N/A | A | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | A | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | - - | NT/A | NT / A | N T/A | 3 7/4 | NT/A |
| (/ /) | N/A | <u>N/A</u> | N/A | <u>N/A</u> | N/A | N/A |
| Stock code (if listed) | N/A | A | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | A | | | | |
| Subscription price | N/A | A | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | N/A | A | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | A | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | | nary shares) | N/A | _ |
| | | | | ence shares) | N/A | _ |
| | | | (1 | Other class) | N/A | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|----------------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u></u> | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares | NT/A | <u></u> | | | | |
| issuable (<i>Note 1</i>) Subscription price | N/A N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | <u></u> | | | | |
| | <u> </u> | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | 11/11 | | | |
| Class of shares | NT/A | | | | | |
| issuable (<i>Note 1</i>) Subscription price | N/A N/A | | | | | |
| EGM approval date | 1 1 /A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 7. 1\//1 | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | Total C. (Ordin | nary shares) | N/A | _ |
| | | | | ence shares) | N/A | _ |
| | | | (0 | Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|---|
| 1. | Pursuant to the A Share Stock Option Incentive Scheme (the " Option Scheme ") approved at the first extraordinary general meeting of our Company for 2011 held on 8 April 2011, 810 qualified scheme participants are entitled to independently exercise 108,435,000 share options of A shares in total during the exercisable period. | | |
| | Up to 30 September 2017, a total of 56,422,082 share options of A shares have been exercised. Up to 24 April 2016, a total of 4, 676,319 share options of A shares were still outstanding. According to the Option Scheme, all the outstanding share options lapsed automatically on 25 April 2016 and cannot be exercised any more. | | |
| | (up until 30/09/2017) A shares (<i>Note 1</i>) | N/A | N/A |
| 2. | N/A | | |
| | (/ /) shares (<i>Note 1</i>) | N/A | N/A |
| 3. | N/A | | |
| | (/ /) shares (Note 1) | N/A | N/A |
| | Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |
| | | | |

Other Movements in Issued Share Capital Type of Issue No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|--------------------|--|---|
| | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | IV/A | IV/A |
| | | Class of shares repurchased (Note 1) | Ordinary Shares | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | 1771 | |
| | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | 27/4 | 27/4 |
| | | | | N/A | N/A |
| | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------------------------------|-------|--|---|
| | Class of shares issuable (Note 1) | | _ | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | |
| | Class of shares issuable (Note 1) | ; | _ | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Ordinary sl reference sl (Other | hares |) N/A | |
| Γ | | | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to | E): | (1 | | 0 |
| (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | N/A |
| Total increase / (decrease) in other classes of sha | _ | | | | N/A |
| (These figures should be the same as the relevant | | | sued | | |

| Remarks (11 any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Zhu Xu |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.